

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

25 September 2017
For Immediate Release

Realta Investments Ireland Designated Activity Company
(the "Issuer")

Amendment to the Trust Deed

The Issuer announces that on 17 August 2017 it entered into an amendment to the Trust Deed relating to the US\$2,000,000,000 Asset-Backed Securities due 1 June 2042 (the "**Securities**") to remove certain assets from the floating charge under the Trust Deed. These assets are subject to security granted by the Issuer to third parties from time to time in relation to certain of its permitted investment activities.

For further information in relation to the above announcement please contact the Issuer as follows:

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